

# Holland & Knight

31 West 52nd Street | New York, NY 10019 | T | F 212.385.9010  
Holland & Knight LLP | [www.hklaw.com](http://www.hklaw.com)

Robert J. Burns  
+1 212-513-3490  
[Robert.Burns@hklaw.com](mailto:Robert.Burns@hklaw.com)

February 1, 2023

*Via ECF and Email (JPM.chambers@nysb.uscourts.gov)*

The Honorable John P. Mastando III  
United States Bankruptcy Court for the Southern District of New York  
Courtroom 501  
One Bowling Green  
New York, NY 10004-1408

Re: *In re Platinum Partners Value Arbitrage Fund L.P. (in Official Liquidation), et al.*,  
Case No. 16-12925 (Jointly Administered)  
*Platinum Partners Value Arbitrage Fund L.P. v. Goldberg*  
Adv. Proc. No. 18-01650  
**Request for Status Conference**

Dear Judge Mastando:

On behalf of the Joint Official Liquidators of Platinum Partners Value Arbitrage Fund L.P. (“PPVA”), debtors in foreign proceedings and plaintiff in the above-referenced adversary proceeding, we write to respectfully request a status conference in this matter..

This action was reassigned to Your Honor in August 2022 upon the retirement of the Honorable Shelley C. Chapman. Prior to reassignment, the Court issued a Decision and Order granting PPVA’s motion for summary judgment for turnover of the value of the warrant in dispute in this action and denying Defendant Michael Goldberg’s (“Goldberg”) cross-motion for summary judgment. *See* Dkt. No. 44. Goldberg then filed motions for reconsideration and interlocutory appeal, both of which were denied. *See* Dkt. Nos. 46-50, 51-57.

The only issue that remains in this action is the scope of damages. *See* Dkt. No. 39 at 58:24 – 59:4. PPVA respectfully requests that Your Honor convene a status conference at the Court’s earliest convenience to discuss the procedure for assessing damages.

Respectfully submitted,

HOLLAND & KNIGHT LLP

/s Robert J. Burns

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cc: All counsel of record (*via ECF and Email*)